**Texas General Land Office**

Event Type:

Year of Event:

Date/Time Received:

Subrecipient:

Contract #:

# Community Development and Revitalization

# CDBG-DR Buyout /Acquisition Program

# Intake Beneficiary Application

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| **All Blanks Must be Completed or Indicated with “N/A”** |
| **1. APPLICANT INFORMATION:** |
| Applicant Name: |
| Name Variation (if applicable, list all): |
| Social Security Number: |
| Current Street Address: |
| City/State/Zip: | County: |
| Email Address: | Home Phone: |
| Cell Phone: |
| Name and Contact Information of Nearest Relative: |
| Mailing Address if Different Than the Above:  |
| Street Address: |
| City/State/Zip: |
| **2. CO-APPLICANT INFORMATION: (If applicable)** |
| Applicant Name: |
| Name Variation (if applicable, list all): |
| Social Security Number: |
| Current Street Address: |
| City/State/Zip: | County: |
| Email Address: | Home Phone: |
| Cell Phone: |
| Name and Contact Information of Nearest Relative: |
| Mailing Address if Different Than the Above:  |
| Street Address: |
| City/State/Zip: |

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| **3. ELIGIBILITY INFORMATION: Please answer the following questions:** |
| Which disaster event(s) affected you and/or your residence? (e.g. 2015 Floods, 2016 Floods, Hurricane Harvey)  List all applicable events:  |  |
| Were you the owner of the residence on the date of the disaster event? | [ ] Yes [ ] No [ ] N/A |
| Was the damaged property the homeowner’s primary residence on the date of the disaster event? | [ ] Yes [ ] No [ ] N/A |
| Was the damaged property a rental property on the date of the disaster event? | [ ] Yes [ ] No [ ] N/A |
| Was the damaged property covered under homeowners’ insurance? | [ ] Yes [ ] No [ ] N/A |
| Name of Insurance Company: |
| Homeowner’s Insurance Policy Number:  |
| Was the damaged property covered under flood insurance? | [ ] Yes [ ] No [ ] N/A |
| Name of Insurance Company: |
| Flood Insurance Policy Number:  |
| Did you register with FEMA for repair assistance for structural damage to your home? | [ ] Yes [ ] No [ ] N/A |
| Have you ever received any other assistance for the repair or rehabilitation of your home? | [ ] Yes [ ] No [ ] N/A |
| Was the residence occupied full-time at the time of the disaster **by a renter**? | [ ] Yes [ ] No [ ] N/A |
| Was the residence occupied full-time at the time of the disaster **by a homeowner**? | [ ] Yes [ ] No [ ] N/A |
| Was the residence occupied full-time at the time of the disaster **by a renter + homeowner**? | [ ] Yes [ ] No [ ] N/A |

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| **4. HOUSEHOLD COMPOSITION AND CHARACTERISTICS:** List all current members of the household and any additional household members anticipated within the next 12 months. |
| **Member Name** | **Marital Status****Head of Household Only** | **Relationship to Head****of Household (HOH)** | **Date of Birth** | **Gender** |
|  |  | Head of Household |  |  |
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| **Total Number of Household Members:** |  |
| **5. INCOME INFORMATION (COPY OF PREVIOUS YEAR TAX RETURN):** To determine if you are eligible for funding for a specific housing program, all listed occupants over the age of 18 must provide a copy of their previous tax return.*Subrecipients will refer to the GLO’s IRS FORM 1040/Adjusted Gross Income (AGI) Method Calculation Policy to determine a beneficiary’s household income.* |
| Did you file tax returns in the last two previous years?  | [ ] Yes [ ] No [ ] N/A |
| If no, you may be required to submit income documentation to substantiate your income for occupants.  |  |
| If yes, what was your AGI reported on the most recent tax return? | **$** |

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| **6. DIRECT BENEFIT DATA BY HOUSEHOLDS (DEMOGRAPHIC AND SPECIAL NEEDS INFORMATION):** |
| **Ethnicity Codes:**A – Hispanic: A person of Cuban, Mexican, Puerto Rican, South or Central American, or other Spanish culture or origin, regardless of race. Terms such as “Latino” or “Spanish Origin” apply to this category.B – Not Hispanic |
| **Race Codes:**A – WhiteB – Black/African American C – AsianD – American Indian/Alaskan NativeE – Native Hawaiian/Other Pacific Islander | F – American Indian/Alaska Native/White G – Asian/WhiteH – Black/African American/White I – American Indian/Alaska Native/Black-African American | J – Other Multi-racial K – Unknown |
| **Special Needs Codes:**A – ElderlyB – Person with Disabilities\* | C – Colonia Resident D – HomelessE – Migrant Farm Worker | F – Public Housing Resident G – VeteranH – Wounded Warrior |
| **\*Disability Definition**: A physical or mental impairment which substantially limits one or more major life activities; a record of such an impairment; or being regarded as having such an impairment. |
|  | **Ethnicity Code** | **Race Code** | **Special Needs Code(s)** |
| 1(HOH) |  |  |  |
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| **7. DAMAGED RESIDENCE INFORMATION: Please indicate the type of structure for the property:** |
| Single Family Home [ ]  | Modular Home [ ]  | Townhome [ ]  | Manufactured Housing Unit (MHU) [ ]  | Other: |
| Address: |
| City, State, Zip: |
| TAX Parcel #: |
| Date of construction:  |
| Date you acquired title to the property: |
| Total living area in sq. ft (all floors): |
| Number of stories above ground:  |
| Please answer Yes, No or N/A to the following questions: |
| Is this a rental property? | [ ] Yes [ ] No [ ] N/A |
| Are you currently living at the damaged residence? | [ ] Yes [ ] No [ ] N/A |
| Is the property currently accessible? | [ ] Yes [ ] No [ ] N/A |
| Is the property in the floodplain? | [ ] Yes [ ] No [ ] N/A |
| If you are seeking assistance for a manufactured housing unit, do you own the land? | [ ] Yes [ ] No [ ] N/A |
| Does the manufactured housing unit have a valid Statement of Ownership and Location (SOL) filed with the Texas Department of Housing and Community Affairs? | [ ] Yes [ ] No [ ] N/A |
| Are there any other names on the deed for the damaged property? | [ ] Yes [ ] No [ ] N/A |
| Have you had property foreclosed upon or are you in the process of foreclosure? | [ ] Yes [ ] No [ ] N/A |
| Does the damaged property have any liens? | [ ] Yes [ ] No [ ] N/A |
| Are you current or in good standing with a payment plan on your property taxes? | [ ] Yes [ ] No [ ] N/A |
| What is the current assessed value of the property? | $ |
| If you are required to pay child support, are you current on your payments or in good standing with a payment plan? | [ ] Yes [ ] No [ ] N/A |
| **If you are applying for other properties other than the one indicated above, please complete the following:**  |
| **Address** | **City** | **Single Family (SF) or MHU** | **Assessed Value** | **Current on Property Taxes** | **Rental Property** | **Occupied at Time of Disaster** | **In a Floodplain** | **Date Acquired Title** | **Do you own the land?** |
|  |  | [ ]  SF [ ]  MHU[ ]  Other | **$** | [ ]  Yes[ ]  No | [ ]  Yes[ ]  No | [ ]  Yes[ ]  No | [ ]  Yes[ ]  No |  | ☐Yes ☐No |
|  |  | [ ]  SF [ ]  MHU[ ]  Other | **$** | [ ]  Yes[ ]  No | [ ]  Yes[ ]  No | [ ]  Yes[ ]  No | [ ]  Yes[ ]  No |  | ☐Yes ☐No |
|  |  | [ ]  SF[ ]  MHU[ ]  Other | **$** | [ ]  Yes[ ]  No | [ ]  Yes[ ]  No | [ ]  Yes[ ]  No | [ ]  Yes[ ]  No |  | ☐Yes ☐No |
|  |  | [ ]  SF [ ]  MHU[ ]  Other | **$** | [ ]  Yes[ ]  No | [ ]  Yes[ ]  No | [ ]  Yes[ ]  No | [ ]  Yes[ ]  No |  | ☐Yes ☐ No |

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| **8. HOUSING ASSISTANCE RECEIVED PREVIOUSLY:**Have you applied for any storm-related assistance for damage to your home from any source (local, state, federal, private)? If yes, proceed with this section. Use extra pages to record damage history as needed. |
| **Source** | **Amount** | **Date Received** | **Account Number** |
| **1. FEMA:** Federal Emergency Management Agency |  |  |  |
| **2. SBA:** Small Business Administration |  |  |  |
| **3. Insurance:** Hazard, Wind, Flood |  |  |  |
| **4. Other Describe:** |  |  |  |
| Have you received assistance from any federal program to repair your home PRIOR to this event? |  |
| List the names of the programs (e.g., HOME, CDBG, GLO/FEMA etc.): |
|  Have you filed insurance claims on the property in last 10 years? | [ ]  Yes [ ]  No [ ]  N/A |
|  Have you filed for ICC on the property in last 10 years? | [ ]  Yes [ ]  No [ ]  N/A |
|  Is the home substantially damaged? | [ ]  Yes [ ]  No [ ]  N/A |

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| **9. APPLICANT CERTIFICATION & RIGHT OF ENTRY:** |
| I/We understand that is a voluntary program and the information provided above is collected to determine if I/we are eligible to receive assistance under the Community Development Block Grant Disaster Recovery (CDBG-DR) Program.I/We hereby certify that all the information provided herein is true and correct.I/We understand that providing false statements or information is grounds for termination of housing assistance and is punishable under federal law.I/We acknowledge I/we am responsible for completing and returning all required documentation to the GLO Designated Representative (“GDR”) within the time period stated by the GDR. If I/we fail to provide these documents in a timely manner, or if I/we fail to respond to any inquiries made by the GDR regarding my application for assistance, I/we may be disqualified from participating in this program, or I/we may have to reapply and, consequently, the original submission date is no longer effectiveI/We understand that I am under no obligation to participate and application does not guarantee any assistance or award of funding.I/We, hereby, provide and authorize the \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (subrecipient/ vendor) and each of their respective employees, vendors, and contractors, the “Right-of-Entry” in and onto the property describe above for the purpose of performing all necessary activities to carry out the CDBG-DR Program, including the assessment of damage and any work which I am claiming as an eligible use of prior assistance. I will confirm that the officer, official, or employee will present credentials including photo identification, and state the reason for the site visit in order to request entry. |
| **Applicant’s Certification:** |
| **I authorize the entity to which I am applying for assistance to obtain information about me and my household that is pertinent to determining my eligibility for participation in the CDBG-DR Program. I acknowledge that:**1. A photocopy of this form is as valid as the original; AND
2. I have the right to review information received using this form; AND
3. I have the right to a copy of information provided to the entity and to request correction of any information I believe to be inaccurate; AND
4. All adult household members will sign this form and cooperate with the eligibility verification process.
5. I understand that my documents may become electronically permanent.
 |
| ***WARNING:*** *By signing this application, the applicant(s) authorizes the state or any of its duly authorized representatives to verify the information contained herein, including this section. Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willingly making false or fraudulent statements to any department of the United States Government.* |
| **Signature of Applicant:** | **Date:** |
| **Signature of Co-Applicant:** | **Date:** |

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| **10. ELIGIBILITY RELEASE:** |
| Subrecipient: | Contract Number: |
| Name: |
| Address: |
| **Instructions to Applicant:** Your signature on this *Eligibility Release*, and the signatures of each member of your household who is 18 years of age or older, authorizes the above-named Subrecipient to obtain information from a third party regarding your eligibility and continued participation in the:**Community Development Block Grant Disaster Recovery (CDBG-DR) Program**Privacy Act Notice Statement: The Texas General Land Office (GLO) or Subrecipient named above require the collection of the information listed in this form to determine an applicant’s eligibility for the CDBG-DR Program. This information will be used to establish the level of benefits for which the applicant is eligible to receive and to verify the accuracy of the information furnished. Information received from an applicant as a result of verifying an applicant’s eligibility may be released to the appropriate federal, state, and local agencies or, when relevant, to civil, criminal, or regulatory investigators, and to prosecutors. Failure to provide any information may result in delay or rejection of your eligibility approval.Each adult member of the household must sign this Eligibility Release prior to the receipt of benefits to establish continued eligibility.**Note: THIS GENERAL CONSENT MAY NOT BE USED TO REQUEST A COPY OF A TAX RETURN. If a copy of a tax****return is needed, IRS Form 4506, “Request for a Copy of Tax Form” must be prepared and signed separately.** |
| **Information Covered: Inquiries may be made about items initialed below by the applicant.** |
| **Description** | **Verification Required** | **Initials of Applicants** |
| Disaster Assistance (FEMA, SBA, Insurance, etc.) | X |  |
| Income (all sources) | X |  |
| Occupancy Preference (Special Needs) (if applicable) | X |  |
| Child Support Verification | X |  |
| Other (list): Dependent Information:Full-time StudentDisabled Household Member Minor Children | X |  |
| X |  |

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| **WARNING:**By signing this application, the applicant(s) authorizes the state or any of its duly authorized representatives to verify the information contained herein, including this section. Any person who knowingly makes a false claim or statement to Housing and Urban Development (HUD) may be subject to civil or criminal penalties under 18 U.S.C. 287, 1001 and 31 U.S.C. 3729. Title 18, Section 1001 of the U.S. Code states that a person is guilty of a felony for knowingly and willfully makes false or fraudulent statements to any department of the United States Government. |
| **Signature of Applicant:** | **Date:** |
| **Signature of Co-Applicant:** | **Date:** |

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| **FOR ADMINISTRATIVE USE**Subrecipient, please identify the type of assistance needed: |
| [ ]  Buyout |
| [ ]  Acquisition |
| [ ]  Down Payment |

***Disclaimer:*** *The Texas General Land Office has made every effort to ensure the information contained on this form is accurate and in compliance with the most up-to-date CDBG-DR and/or CDBG-MIT federal rules and regulations, as applicable. It should be noted that the Texas General Land Office assumes no liability or responsibility for any error or omission on this form that may result from the interim period between the publication of amended and/or revised federal rules and regulations and the Texas General Land Office's standard review and update schedule.*

# PLEASE PROVIDE ALL APPLICABLE DOCUMENTS LISTED BELOW TO ENSURE THAT YOUR APPLICATION WILL BE PROCESSED IN AN EXPEDITED MANNER.

[ ]  Completed Buyout /Acquisition

[ ]  Driver’s license, state-issued ID, or U.S. passport.

[ ]  2018 or 2019 tax returns (1040) signed and submitted *(If 2019 tax return has not been filed, applicant may submit 2019 W2.)* or applicable tax return at the time of application.

[ ]  Salary/wage: (last 3 months of pay stubs OR signed statement from employer stating wage and frequency of payment).

[ ]  Benefits: social security or disability, retirement, SSA, TANF, pension, or annuity (current letter of benefits should include benefit amount).

[ ]  Unemployment income: current letter of benefits or printouts (should include benefit amount).

[ ]  Child support documentation (If applicable).

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| [ ]  Deed in applicant’s name, ***OR***[ ]  Fee simple title (if deed or title cannot be provided, your case manager will work with you to identify other methods of verifying ownership). |
| [ ]  Property tax records demonstrating homestead exemption for the property of application, ***OR***[ ]  Utility bill in the applicant’s name at the time of the disaster event. (if tax records or utility bills cannot be provided, your case manager will work with you to identify other methods of verifying ownership). |

[ ]  Most recent mortgage statement

[ ]  Statement of Ownership and Location (SOL) documentation (If applicable)

[ ]  Copies of receipts, in applicant’s name, for the home repairs that have been made to the damaged proper

[ ]  FEMA Award/Denial Letter.

[ ]  Small Business Administration (SBA) Award/Denial Letter.

[ ]  Private insurance letter (If you did not have private insurance, a written, signed and dated statement indicating that you had no private insurance will be acceptable).

[ ]  Letter or announcement from an “Other” award received for the repair or replacement of your damaged home, e.g., non-profit, donation grant, etc.

[ ]  Flood Insurance Declaration with proof of active policy (if located in a Special Flood Hazard Area(SFHA)).

Note: Policy amount should be the lesser of:

* + The full insurable value of the structure as determined by the property insurer ***OR***
	+ The maximum amount available for the structure under the National Flood Insurance Program, or a successor program. The full insurable value of the structure will be based upon the Program’s total project cost for the Applicant.

[ ]  Manufactured Home: proof of structure ownership (examples below):

[ ]  *Certificate of title.*

[ ]  *Bill of sale.*

[ ]  *Registration certificate.*

[ ]  *Tax assessment (homestead exemption and state MH improvement or Manufactured House).*

[ ]  *Cash deed (with 3rd party verification dated prior to the flood event).*

[ ]  *Purchase agreement of new mobile home unit or bill of sale dated post-storm*

[ ]  Proof of disaster damage such as photos of the home damage with a date and time stamp.